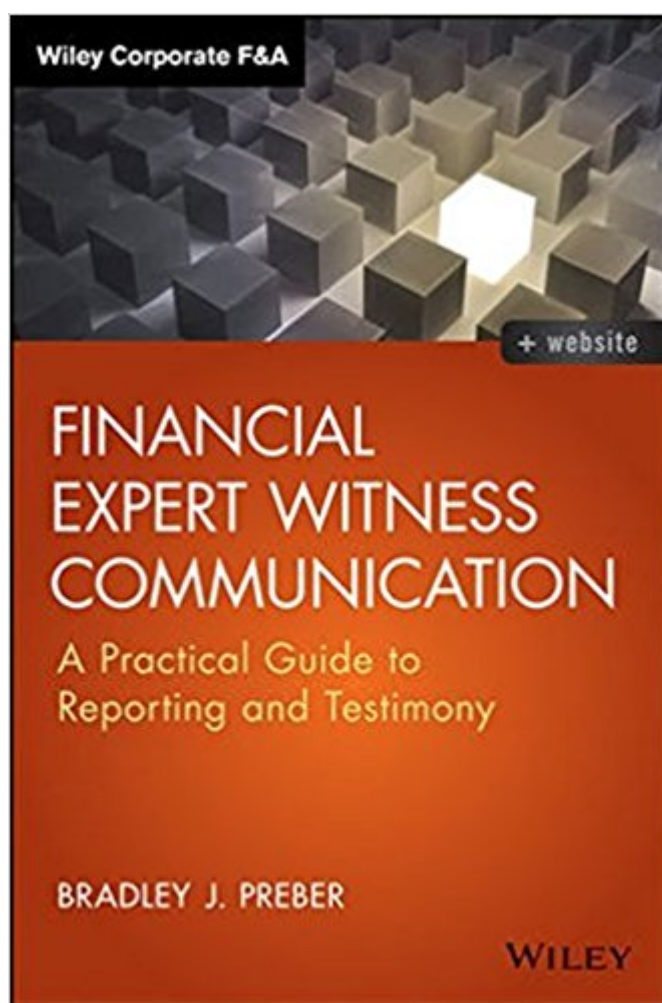


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# Financial Expert Witness Communication: A Practical Guide To Reporting And Testimony (Wiley Corporate F&A)



## Synopsis

Learn what to expect and what's expected as an expert witness. Serving as a financial expert witness or consultant in lawsuits is a stressful, challenging, and tough business. In *Financial Expert Witness Communication: A Practical Guide to Reporting and Testimony*, financial forensic expert Bradley J. Preber leverages more than 30 years of experience to create a practical guide for financial expert witnesses as they face litigation reporting and testimony. *Financial Expert Witness Communication* covers all areas of financial litigation including accounting, financial forensics, forensic technology, and damages—all from the point of view of an expert witness. The book is especially helpful for those who expect to be formally designated as an expert witness; however, it is also appropriate for financial forensic accountants, litigation consultants, and attorneys as they navigate the unique playing field of the financial litigation process. This book gives financial experts strategies to defend the analysis, conclusions, and expert opinions they have at their disposal. It also provides thorough explanations of compliance, data limitations, and due diligence as well as how to handle demanding legal counsel, with a goal of better preparing them for the entire legal process. The book is part of the Wiley Corporate F&A Series and was created as an educational resource for nonattorney financial experts involved with U.S.-based civil litigation or alternative dispute resolution proceedings. It takes a well-rounded approach by including special chapters on such concepts as retention, privilege, responsibilities, ethics, and testimony, all written by a nationally recognized expert. As a bonus, the companion website presents an additional expert witness case study and guidelines for fulfilling an expert witness role.

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Serving as a financial expert witness or consultant in lawsuits is a stressful, challenging, and tough business. In *Financial Expert Witness Communication: A Practical Guide to Reporting and Testimony*, financial forensic expert Bradley J. Preber leverages more than 30 years of experience to create a practical guide for financial expert witnesses as they face litigation reporting and testimony. *Financial Expert Witness Communication* covers all areas of financial litigation including accounting, financial forensics, forensic technology, and damagesâ all from the point of view of an expert witness. The book is especially helpful for those who expect to be formally designated as an expert witness; however, it is also appropriate for financial forensic accountants, litigation consultants, and attorneys as they navigate the unique playing field of the financial litigation process. This book gives financial experts strategies to defend the analysis, conclusions, and expert opinions they have at their disposal. It also provides thorough explanations of compliance, data limitations, and due diligence as well as how to handle demanding legal counsel, with a goal of better preparing them for the entire legal process. The book is part of the Wiley Corporate F&A Series and was created as an educational resource for nonattorney financial experts involved with U.S.-based civil litigation or alternative dispute resolution proceedings. It takes a well-rounded approach by including special chapters on such concepts as retention, privilege, responsibilities, ethics, and testimony, all written by a nationally recognized expert. As a bonus, the companion website presents an additional expert witness case study and guidelines for fulfilling an expert witness role.

**Praise for *Financial Expert Witness Communication*** "Financial Expert Witness Communication is a great resource for those who have an interest in better understanding what it takes to be an expert witness, attorneys hiring financial expert witnesses, as well as experts and attorneys who have been doing it for years and just need a reference book handy. The real-world practical tips, checklists, and advice are invaluable. These are usually obtained through many years of experience and hard knocks, but this book puts these many lessons right on the table." â "Michael A. Fahlman, Grant Thornton LLP, Forensic and Valuation Services Partner "Mr. Preber's book is a terrific and easy-to-use reference guide both for experienced financial expert witnesses that want to review their rudiments in the course of an engagement and for new or relatively inexperienced entrants to the expert witness world. Financial professionals that are considering expert witness work will find

helpful insight into what the work requires. I am not aware of another book like it." â Bennett W. Lasko, Partner, Drinker Biddle & Reath LLP "I knew Brad Preber was a financial expert par excellence. And I also knew he was a gifted communicator as well. But in this book, Financial Expert Witness Communication, he has simply hit it out of the ballpark â | in other words, rephrasing only slightly, read this book, and I guarantee you shall Witness Communication by a Financial Expert! A great resource for those in the field rendering expert witness testimony, whether contemplating it (futureâ "to prepare better), doing it (presentâ "to refine their skills and competencies), or having done it (pastâ "to relive and relish) â | " â Dr. Sridhar Ramamoorti, ACA, CPA/CITP/CFF/CGMA, CFE, CIA, CFSA, CRP, CGAP, CRMA, CGFM, MAFF; Director, Corporate Governance Center, and professor of accountancy, Kennesaw State University, Georgia, USA; Chairman, Committee on Governance, Risk, & Compliance of Financial Executives International (FEI); member, Standing Advisory Group, Public Company Accounting Oversight Board (PCAOB), 2014â "2016

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